

Utah State Tax Commission
Renter Refund Application
 (Circuit Breaker Application)

2011
TC-40CB
 Rev. 3/11

Send this application to Taxpayer Services Division
 Utah State Tax Commission, 210 N 1950 W, SLC, UT 84134-0800

Get forms online - tax.utah.gov 

Renters and Mobile Homeowners applying for lot rental refund, file this application with the Utah State Tax Commission by December 31, 2011.

Homeowners and Mobile Homeowners applying for property tax credit, must file TC-40CY with the county where the property is located.

Applicants who check box 2 in Section Two (back of form) must file this form in person.

Applicant's Name If more than one person lives in a household, only one person can file an application.

Applicant's Last Name	Applicant's First Name		Middle Initial	Birth Date	Social Security Number
Spouse's Last Name (if spouse is living)	Spouse's First Name		Middle Initial	Birth Date	Social Security Number
Address	City	County	State	ZIP Code	Daytime Telephone Number

Do You Qualify For A Refund?

APPLICANT must answer questions 1 through 5.

1. Were you age 66 or older on or before **December 31, 2010, OR** are you a widow or widower? Yes No
 Enter spouse's date of death: _____. Attach a copy of your deceased spouse's death certificate if this is the first year you are claiming a refund as a widow or widower. (Go on to question 2) **(STOP, do not send form)**

Total members in household as of January 1, 2010

2. **2010 Household Income** (from all household members living in the household as of January 1, 2010, not just applicant).

A. Wages/salaries/tips/other compen. <input type="text"/> A	F. Government assistance <input type="text"/> F
B. Total interest, dividends (taxable/nontaxable) <input type="text"/> B	G. Unemployment, worker's comp. <input type="text"/> G
C. Pensions, annuities (incl. IRAs) (taxable/nontaxable) <input type="text"/> C	H. Business, rental, farm income (Include copy of federal return and all schedules. This amount will be reviewed.) <input type="text"/> H
D. Soc. Sec./Railroad retirement (taxable/nontaxable) <input type="text"/> D	I. Other income (alimony, etc.) <input type="text"/> I
E. Capital gains, loss carry forwards (Include copy of federal return and all schedules. This amount will be reviewed.) <input type="text"/> E	J. Total 2010 household income from all sources (add lines A through I) <input type="text"/> J

Tax Commission will review and determine eligibility for refund.
 You **do not** qualify if the verified amount on line J exceeds \$29,210.

Is the amount on line J above **less than or equal to \$29,210**? Household Income is income received during 2010 by all members of a household (not just the applicant) living in the same dwelling, sharing furnishings, facilities, accommodations and expenses as of January 1, 2010. Yes (Go on to question 3) No **(STOP, do not send form)**

3. Did you furnish your own financial support for 2010 and cannot be claimed as a dependent on someone else's tax return? Yes (Go on to question 4) No **(STOP, do not send form)**

4. Did you live in Utah for the entire year of 2010? You must have lived in Utah for the entire calendar year to be eligible. Yes (Go on to question 5) No **(STOP, do not send form)**

5. Are you a **mobile homeowner applying for a lot rental refund**? Yes No

Section One - Rent Information

Complete this section for each place you rented **during 2010**. If you received rental assistance, you can only claim the portion of rent you paid.

Address of apartment or mobile/home lot (include apartment or lot number)	Name and telephone number of landlord or manager	Date rented in 2010 from - to	Total months	Monthly rent you paid	Total rent you paid
		Utilities included in rent? <input type="checkbox"/> None <input type="checkbox"/> Gas <input type="checkbox"/> Electric			
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Total rent you paid in 2010 (This amount should not include the cost of utilities)

Section Two - Residency Status of Applicant

Under state and federal law we are prohibited from processing this application or issuing a credit to any person who fails to provide this information.

Check one (providing false information subjects the signer to penalties for perjury):

1. I am a U.S. citizen and have provided my Social Security Number on the front of this form.
 2. qualify under 8 U.S.C. 1641 and I am present in the U.S. lawfully. I-94 Number*: _____

If you checked box 2, you must file this form in person and provide proof of your I-94 Number or Alien Registration Number.

Alien Registration Number*: _____
 *The I-94 (arrival/departure) number and the Alien Registration Number are issued by the U.S. Citizenship and Immigration Service.

Under penalties of perjury, I declare that I am a U.S. citizen OR that I qualify under 8 U.S.C 1641 and am present in the United States lawfully.

Signature of applicant _____ Date signed _____

Section Three - Certification and Signature

Certify, sign and date.

Under penalties of perjury, I declare to the best of my knowledge and understanding, this information is true, correct and complete.

Signature of applicant X	Date	Signature of spouse X	Date
Preparer's name and address or organization (if not applicant)			Preparer's telephone number

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Renter Refund Schedule			
2010 Household Income Limits		Renter Refund % of rent	Maximum Renter Refund
Lower	Upper		
\$0	\$9,931	9.5%	\$865
9,932	13,243	8.5%	755
13,244	16,552	7.0%	647
16,553	19,862	5.5%	485
19,863	23,174	4.0%	377
23,175	26,288	3.0%	216
26,289	29,210	2.5%	106

For More Information Contact:

Golden Years Center (Bountiful) 801-295-3479
 Salt Lake County Division of Aging 801-468-2480
 Heritage Center (Clearfield) 801-773-7065
 Davis County Aging Services 801-451-3377
 Autumn Glows Center (Kaysville) 801-451-3329
 Utah State Tax Commission 801-297-2200 or outside Salt Lake area, 1-800-662-4335 or on the web at tax.utah.gov