

Veteran with a Disability Property Tax Exemption Application

UCA §59-2-1104 and 1105
Form PT-030
Rev. 4/11

The deadline for filing this application with your county of residence is September 1

Section 1 – Claimant Information

Claimant's last name	Claimant's first name	Middle initial	Birth date	Social Security Number
Spouse's last name (if spouse is living)	Spouse's first name	Middle initial	Birth date	Social Security Number
Address	City	County	State	ZIP Code
Daytime phone number				

Enter the property tax serial or account number(s) from your previous property tax billing notice

Section 2 – Additional Information

Applicant is a: Veteran with a disability Unmarried spouse/minor orphan of a veteran with a disability and/or a deceased veteran

Date of disability: Prior to Jan. 1, 1921 On or after Jan. 1, 1921

Percentage of disability: _____ %

Primary Residence Value: \$ _____ (from valuation notice)

Did you own this property on January 1 of the current year? Yes No

Have you applied for a veteran's exemption in another county? Yes No

- ◆ The first application made by a veteran who served in the military service of the United States or of this state or by the unmarried surviving spouse or minor orphan of that veteran shall be accompanied by a statement, issued by a military entity, showing the percentage of disability incurred or aggravated in the line of duty during any war, international conflict, or military training in the military service of the United States or this state.
- ◆ If the veteran is 100 percent disabled, the full current year exemption is allowed. If the certificate under this section shows a lesser percentage of disability, the exemption allowed is that percentage of the current year exemption amount except that no exemption is allowed for any disability below 10 percent.
- ◆ The unmarried surviving spouse or minor orphans of a veteran who was killed in action or died in the line of duty is entitled to the total taxable value of the claimant's primary residence and the tangible personal property that is held exclusively for personal use and are not used in a trade or business.
- ◆ The county may ask for verification of residency.
- ◆ Applicant must attach a copy of "Certificate of Discharge" and statement issued by a military entity showing percentage of disability (with initial application only).

Section 3 – Certification and Signature

Under penalties of perjury, I declare to the best of my knowledge and understanding, that this information is true, correct, and complete. I further testify that I am a resident of _____ County.

Signature of claimant	Date
Signature of spouse	Date

Preparer's name, address, and telephone number (if not claimant)

Section 4 – County Use Only

Name of county official accepting the application	Date
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Property information and value (see instructions below)

	Personal Property*	Primary Residence
1. Account or parcel number		
2. Taxable property value	\$	\$
3. Value exempted	\$	\$
4. Original tax amount	\$	\$
5. Veteran exemption credit	\$	\$
6. Net tax due	\$	\$

County official's approval	Date
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*Personal Property that is held exclusively for personal use and is not used in a trade or business.

Instructions for County Use

Line 1 Enter the property account or parcel identification number.

Line 2 Enter the amount of taxable property value from the assessment roll.

Line 3 Enter the amount of value to be exempted.

NOTE: If Claimant has received a veteran exemption for property owned in another county, the value exempted in the other county must be subtracted from claimant's total exemption amount.

Line 4 Enter original tax amount by multiplying line 2 by the applicable tax rate.

Line 5 Enter the amount of credit allowed by multiplying line 3 by the applicable tax rate.

Line 6 Calculate net tax due by subtracting line 5 from line 4.

Application receipt must be provided within 30 days